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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 00202)

RETIREMENT OF DIRECTORS AND CHANGE IN MEMBER OF AUDIT COMMITTEE AND REMUNERATION COMMITTEE

The Board announces that with effect from the conclusion of the AGM held on 15 August 2012:

- (1) Mr. Wong retired as an executive Director of the Company and Mr. Chi retired as an independent non-executive Director of the Company, member of Audit Committee and Remuneration Committee of the Company; and
- (2) Mr. Ko has been appointed as member of Remuneration Committee of the Company.

RETIREMENT OF DIRECTORS

The board of Directors (the “**Board**”) of Interchina Holdings Company Limited (the “**Company**”) announces that with effect from the conclusion of the Company’s Annual General Meeting (“**AGM**”) held on 15 August 2012, Mr. Wong Hin Shek (“**Mr. Wong**”) retired as an executive Director of the Company and Mr. Chi Chi Hung, Kenneth, (“**Mr. Chi**”) retired as an independent non-executive Director of the Company, member of Audit Committee and Remuneration Committee of the Company as Mr. Wong and Mr. Chi did not offer themselves for re-election at the AGM due to their other personal business commitments. Mr. Wong and Mr. Chi have also confirmed that they have no disagreement with the Board and there is no matter which needs to be brought to the attention of the shareholders of the Company in respect of their retirement.

The Board wishes to express its appreciation for Mr. Wong and Mr. Chi’s valuable contribution to the Company during their tenures of office.

APPOINTMENT OF MEMBER OF REMUNERATION COMMITTEE

The Board would like to announce that following the retirement of Mr. Chi, Mr. Ko Ming Tung, Edward (“**Mr. Ko**”), an independent non-executive Director of the Company has been appointed as member of Remuneration Committee of the Company in place of Mr. Chi with effect from 15 August 2012.

By Order of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 15 August 2012

As at the date of this announcement, the executive Directors are Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun and Mr. Choi Fun Tai, Bosco; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.